Standard Bank

Financial Assessment
Income and expenditure statement

Name Gideon Josua Surname Kloppers

ID number/Application number: 6201305004085 / 5864893

A. Total Monthly Income	
Gross monthly salary as per payslip or Income	R 48 937.50
Allowances	R 3 000.00
Commissions and bonuses (average over last 6 months)	R 4 078.00
Investments	
Maintenance	
Bonus (If received monthly)	
Rental income	R 8 400.00
Pension	
Other (specify)	
Other (specify)	
Total monthly income	**(a)** R 64 415.50

C. Existing Bond/Rental Details	
Are you settling an existing bond through this application? (Y/N)	N
Financial institution at which the bond is being held?	
Commissions and bonuses (average over last 6 months)	
What is the monthly instalment of the bond being settled?	
Are you converting from rental arrangement through this application?	
What is the current monthly rental repayment?	

B. Total Monthly Expenditure	
Tax PAYE/SITE	R 14 863.02
Pension	R 3 572.44
UIF	R 148.72
Medical Expenses	R 2 517.20
Insurance premiums	R 1 289.79
Life assurance premiums	R 274.98
Electricity and water	R 750.00
Rates and taxes	R 815.00
Accommodation/Rental payment	
Levies	R 870.00
Motor vehicles	
Personal loans	
Credit Card Payments	
Alimony/Maintenance	
Planned savings	
Donations/Pocket money	
Education	
Clothing	R 150.00
Groceries	R 1 000.00
Doctor and chemist	R 100.00
Domestic and garden service	
Security	
Transport (petrol, bus fares and parking)	R 1000.00
Entertainment	R 417.00
TV rental, M-Net and TV satellite subscription	R 136.00
Subscriptions/memberships	
Telephone and cellphone/tablet	R 1200.00
Other (specify)	
Other (specify)	
Total monthly expenses	**(b)** R 29 104.15

Monthly surplus/Deficit (a) less (b)	R 35 311.35

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